



World Reach Limited
ABN 39010 568 804

5 / 8 Anzed Court, Mulgrave,
Victoria, Australia 3170

T +61 3 8561 4200

F +61 3 9560 9055

E: info@worldreach.com.au

24 November 2015

The Manager
Market Announcements Platform
Australian Securities Exchange

Managing Directors Presentation to the Annual General Meeting

Enclosed is a copy of the presentation to be made to shareholders at the Annual General Meeting of the Company at 10.00am today, Tuesday 24 November 2015.

Yours faithfully

A handwritten signature in black ink, appearing to read "Dennis Payne". The signature is written in a cursive, flowing style.

Dennis Payne
Company Secretary



world reach

2015 AGM PRESENTATION

MICHAEL CAPOCCHI
MANAGING DIRECTOR

WORLD REACH LIMITED (ASX:WRR)

NOVEMBER 24TH 2015

WORLD REACH LIMITED

Company profile

BOARD

- David Dawson - Chairman
- Michael Capocchi - Managing Director & CEO
- Carl Hung - Non Executive Director
- Simon Wallace - Non Executive Director
- Dennis Payne - CFO & Co Secretary

SUBSIDIARIES

- Beam Communications Pty Ltd
- SatPhone Shop Pty Ltd
- SatPhoneRental Pty Ltd
- Beam Communications USA, Inc



WORLD REACH

FY'15 Deliverables

- Rights issue removed all interest bearing debt and increased working capital resources
- New Non Executive Director appointments bring private equity and legal skills to the board
- Developed strategic corporate plan
- Profit & Revenue growth increase on FY'14
- R & D grants secured recouping part of a major investment in new projects
- Delivered additional OEM orders for Iridium GO! Product
- Secured new OEM product development contract
- Board completed major update of all Corporate Governance policies & procedures

WORLD REACH

Financials & Facts – FY'15

- Revenues \$16.9M Up 34%
- Profit \$2.01M (after tax)
- EBITDA \$2.57M Up 39 %
- Operating profit \$645K Up 46%
- Issued Capital 43M shares
- Market cap @ 40c \$17M
- 782 shareholders
- 69% of shareholding in top 20

Shareholder numbers as at 1st November 2016

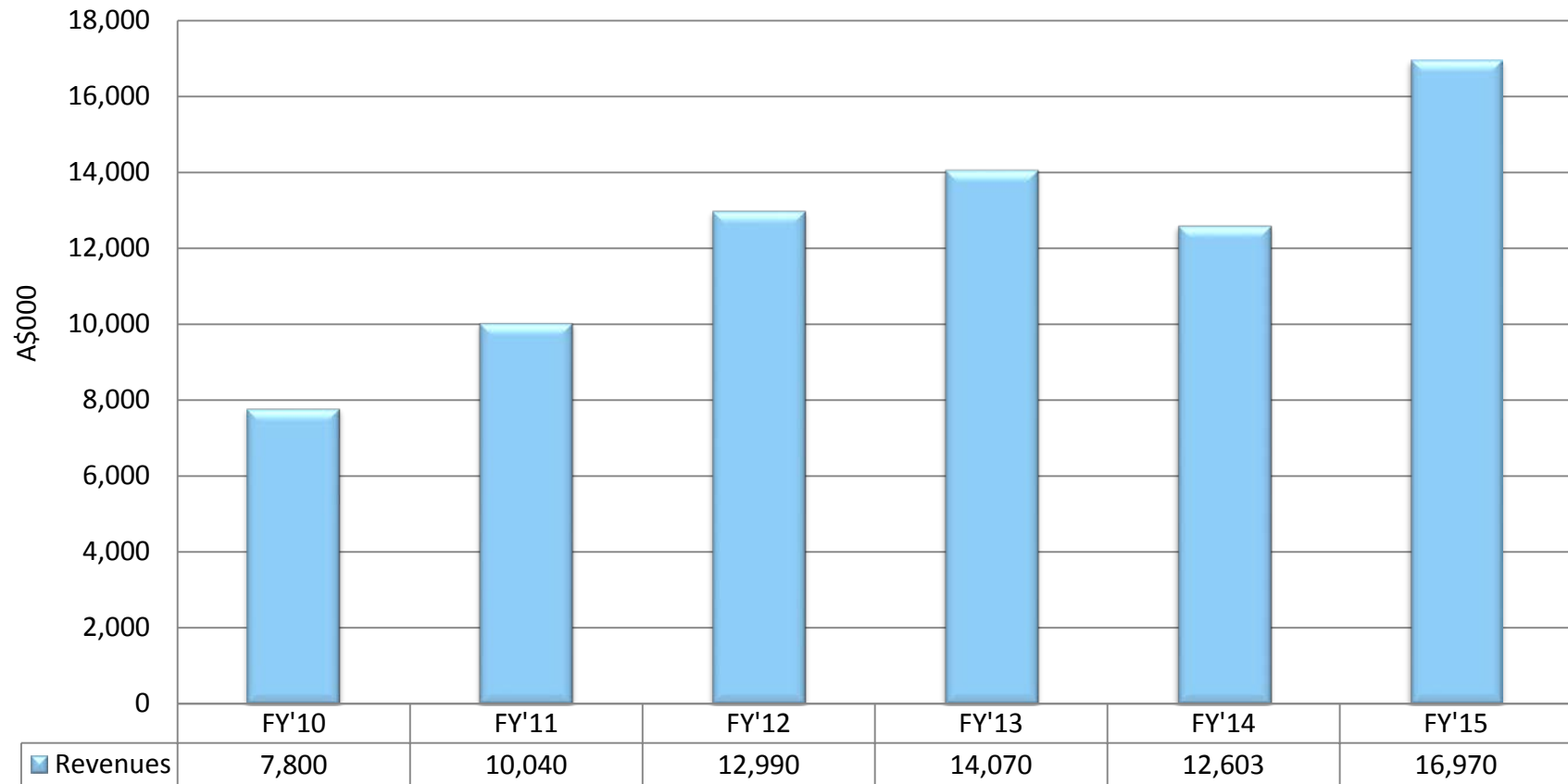
WORLD REACH

Financial Performance (AUD ,000K)

	FY'13	FY'14	FY'15
Revenue	14,073	12,630	16,967
Operating EBITDA	872	1,846	2,571
OPERATING EBIT	(178)	1,075	824
PROFIT / LOSS (NPBT)	(835)	439	645
Net Profit After Tax	(835)	439	2,013*
*Tax Benefit brought to account	0	0	1,406

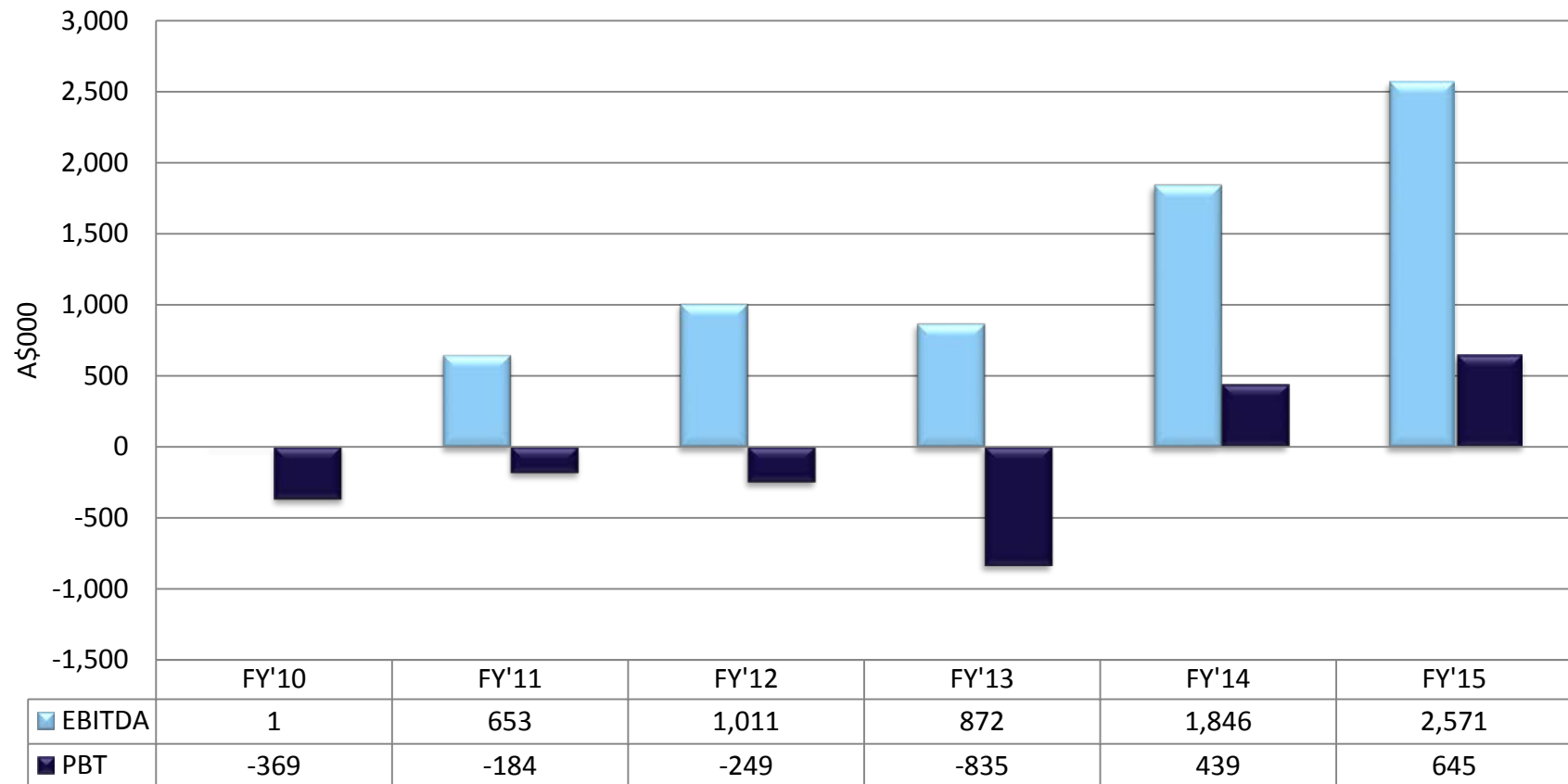
WORLD REACH

Revenue FY'10 – FY'15



WORLD REACH

EBITDA & Profit Before Tax FY'10 – FY'15



WORLD REACH

Share Price – last 12 months



NEW OPPORTUNITIES

Second OEM Contract – Product Development

- New contract signed April 2015
- Design & manufacture new satellite terminal
- Expands Beams portfolio of products
- Development work commenced
- Minimum contracted revenue of \$3.8M, now expected to commence late FY'17



NEW OPPORTUNITIES

Launch of Iridium PTT Products & Services

- Appointed Iridium Push To Talk (PTT) launch partner
- World's first truly global PTT service
- Beam has developed a range of docking stations to support PTT
- Enabling cordless, corded PTT applications
- Extending the use of the Iridium PTT handset



CORPORATE OUTLOOK

FY'16

- Forecast for revenue and NPBT growth year on year
- Major investment in new OEM product development
- Control of operating and capital expenditure



CORPORATE OUTLOOK

FY'16

- Further OEM product development opportunities in pipeline
- Launch of GO! By Iridium into two key markets, Japan & Australia
- Sales for September quarter were \$3.4m in line with budget
- Profitable first quarter

This document has been prepared by World Reach Limited and comprises written material/slides for a presentation concerning World Reach Limited and its subsidiaries.

The presentation is for information purposes only and does not constitute or form part of any offer or invitation to acquire, sell or otherwise dispose of, or issue, or any solicitation of any offer to sell or otherwise dispose of, purchase, or subscribe for, any securities, nor does it constitute investment advice, nor shall it or any part of it nor the fact of its distribution form the basis of, or be relied on in connection with, any contract or investment decision.

Certain statements in this presentation are forward looking statements. You can identify these statements by the fact that they use words such as “anticipate”, “estimate”, “expect”, “project”, “intend”, “plan”, “believe”, “target”, “may”, “assume” and words of similar import. These forward looking statements speak only as at the date of this presentation. These statements are based on current expectations and beliefs and, by their nature, are subject to a number of known and unknown risks and uncertainties that could cause the actual results, performances and achievements to differ materially from any expected future results, performance or achievements expressed or implied by such forward looking statements.

No representation, warranty or assurance (express or implied) is given or made by World Reach Limited that the forward looking statements contained in this presentation are accurate, complete, reliable or adequate or that they will be achieved or prove to be correct. Except for any statutory liability which cannot be excluded, World Reach Limited and its respective officers, employees and advisers expressly disclaim any responsibility for the accuracy or completeness of the forward looking statements and exclude all liability whatsoever (including negligence) for any direct or indirect loss of damage which may be suffered by any person as a consequence of any information in this presentation or any error or omission therefrom.

Subject to any continuing obligation under applicable law or any relevant listing rules of the ASX, World Reach Limited disclaims any obligation or undertaking to disseminate any updates or revisions to any forward looking statements in these materials to reflect any change in expectations in relation to any forward looking statements or any change of events, conditions, or circumstances on which any statement is based. Nothing in these materials shall under any circumstances create an implication that there has been no change in the affairs of World Reach Limited since the date of this presentation.